



ASX ANNOUNCEMENT

10 October 2012

APA Group (ASX: APA)

The Manager
Company Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Dear Sir/Madam

APT Pipelines Limited - Takeover bid for Hastings Diversified Utilities Fund ("Offer") – Sixth supplementary bidder's statement

Please find attached a sixth supplementary bidder's statement.

This document relates to APT Pipelines Limited's bidder's statement dated 15 December 2011 (as supplemented) for all the stapled securities in Hastings Diversified Utilities Fund (each stapled security comprising one unit in each of HDUF Epic Trust (ARSN 109 770 961), HDUF Finance Trust (ARSN 109 770 765), and HDUF Further Investments Trust (ARSN 109 897 921)).

A copy of the sixth supplementary bidder's statement has been lodged with ASIC and will be given to Hastings Diversified Utilities Fund.

Yours faithfully

Mark Knapman
Company Secretary
Australian Pipelines Limited

ACCEPT

APA GROUP'S OFFER

- OFFER IS NOW UNCONDITIONAL
- UNANIMOUSLY RECOMMENDED BY THE INDEPENDENT DIRECTORS OF HDUF IN THE ABSENCE OF A SUPERIOR PROPOSAL
- RECEIVE CASH PLUS APA STAPLED SECURITIES WITHIN 7 BUSINESS DAYS

**IN RESPECT OF
THE OFFER
BY APA GROUP
TO ACQUIRE
ALL OF YOUR
STAPLED SECURITIES
IN:
HASTINGS DIVERSIFIED
UTILITIES FUND (HDUF)**

Offer by APT Pipelines Limited
ABN 89 009 666 700
(a company wholly owned by Australian Pipeline Trust
(ARSN 091 678 778))

The Offer is dated 3 January 2012 and will close at 7.00pm
(Sydney time) on 25 October 2012, unless further extended
or withdrawn.



This document is the sixth supplementary bidder's statement ("**Sixth Supplementary Bidder's Statement**") to the Bidder's Statement dated 15 December 2011 ("**Bidder's Statement**") issued by APT Pipelines Limited ABN 89 009 666 700 (a company wholly owned by Australian Pipeline Trust (ARSN 091 678 778)) and lodged with the Australian Securities and Investments Commission ("**ASIC**") on 15 December 2011, in relation to the offer by APT Pipelines Limited ("**Offer**") for all of the stapled securities in Hastings Diversified Utilities Fund.

A supplementary bidder's statement was lodged with ASIC on 3 January 2012 ("**First Supplementary Bidder's Statement**"), a second supplementary bidder's statement was lodged with ASIC on 31 January 2012 ("**Second Supplementary Bidder's Statement**"), a third supplementary bidder's statement was lodged with ASIC on 22 February 2012 ("**Third Supplementary Bidder's Statement**"), a fourth supplementary bidder's statement was lodged with ASIC on 22 August 2012 ("**Fourth Supplementary Bidder's Statement**") and a fifth

supplementary bidder's statement was lodged with ASIC on 27 August 2012 ("**Fifth Supplementary Bidder's Statement**") (collectively, the "**Previous Supplements**").

This Sixth Supplementary Bidder's Statement supplements, and is to be read together with, the Bidder's Statement and the Previous Supplements.

Unless the context requires otherwise, defined terms in the Bidder's Statement and Previous Supplements have the same meaning in this Sixth Supplementary Bidder's Statement. This Sixth Supplementary Bidder's Statement prevails to the extent of any inconsistency with the Bidder's Statement or the Previous Supplements.

A copy of this Sixth Supplementary Bidder's Statement was lodged with ASIC on 9 October 2012. Neither ASIC nor any of its officers takes any responsibility for the contents of this Sixth Supplementary Bidder's Statement.

1 Extension of bid class

On 9 October 2012, the HDUF Responsible Entity announced that it would accept payment of its Performance Fee for the six-month periods ended 31 December 2011 and 30 June 2012 in HDUF Stapled Securities.

Following this, on 9 October 2012 the HDUF Responsible Entity issued 30,323,086 HDUF Stapled Securities ("**Extension Securities**") to itself.

The HDUF Responsible Entity also announced its intention to accept the Extension Securities into the Offer once the Bidder had varied its Offer so that it extended to the Extension Securities.

The Bidder has obtained relief from ASIC to allow it to extend its Offer to cover the Extension Securities (ASIC relief instrument 12-1145). A formal notice extending the Offer to the Extension Securities has been lodged with ASIC, HDUF and ASX and will be dispatched to all HDUF Securityholders.

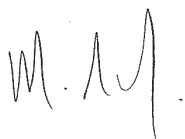
The HDUF Responsible Entity, as holder of the Extension Securities, may apply to the Bidder to obtain a copy of the following:

- the bidder's statement dated 15 December 2011;
- the target's statement dated 20 January 2011;
- all supplementary bidder's and target's statements issued in relation to the Offer.

2 Approval of Sixth Supplementary Bidder's Statement

The copy of this Sixth Supplementary Bidder's Statement that is to be lodged with ASIC has been approved by a unanimous resolution passed by the Board of directors of the Bidder.

Signed by Michael McCormack for and on behalf of the Bidder in accordance with section 351 of the Corporations Act.



Michael McCormack

Director
