



ASX ANNOUNCEMENT

24 February 2016

APA Group (ASX: APA)

INTERIM DISTRIBUTION INFORMATION FOR THE SIX MONTHS ENDED 31 DECEMBER 2015

Following are the taxable components for the APA Group interim distribution for the six months ended 31 December 2015.

Ex Date:	29 December 2015
Record Date:	31 December 2015
Payable Date:	16 March 2016
Total Distribution Rate:	19.0 cents per security

Components:

Australian Pipeline Trust ("APT")

Australian Income

Unfranked dividend	15.1151 cents per security
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APT Investment Trust ("APTIT")

Australian Income

Trust distribution / interest income	3.8849 cents per security
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There is no foreign conduit income to be declared in respect of the distribution for the six months ended 31 December 2015.

APTIT is a managed investment trusts for the purposes of Subdivision 12-H of the Taxation Administration Act 1953.

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Company Secretary & General Counsel
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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating around \$19 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, Energy Infrastructure Investments, GDI Allgas Gas Networks and Diamantina and Leichhardt Power Stations.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, www.apa.com.au