



ASX ANNOUNCEMENT

26 August 2015

APA Group (ASX: APA)

FINAL DISTRIBUTION INFORMATION FOR THE SIX MONTHS ENDED 30 JUNE 2015

Following are the taxable components for the APA Group final distribution for the six months ended 30 June 2015.

Ex Date:	26 June 2015
Record Date:	30 June 2015
Payable Date:	16 September 2015
Total Distribution Rate:	20.5 cents per security

Components:

Australian Pipeline Trust ("APT")

Australian Income

Unfranked dividend	18.1229 cents per security
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APT Investment Trust ("APTIT")

Australian Income

Trust distribution/ interest income	2.2576 cents per security
Tax deferred income	0.1195 cents per security

There is no foreign conduit income to be declared in respect of the distribution for the six months ended 30 June 2015. APTIT is a managed investment trust for the purposes of Subdivision 12-H of the Taxation Administration Act 1953.

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Australian Pipeline Limited

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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating around \$19 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, Energy Infrastructure Investments, GDI Allgas Gas Networks and Diamantina and Leichhardt Power Stations.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, www.apa.com.au