



ASX ANNOUNCEMENT

25 February 2015

APA Group (ASX: APA)

INTERIM DISTRIBUTION INFORMATION FOR THE SIX MONTHS ENDED 31 DECEMBER 2014

Following are the taxable components for the APA Group interim distribution for the six months ended 31 December 2014.

Ex Date:	22 December 2014
Record Date:	24 December 2014
Payable Date:	18 March 2015
Total Distribution Rate:	17.5 cents per security

Components:

Australian Pipeline Trust ("APT")

Australian Income	
Unfranked dividend	15.1238 cents per security

APT Investment Trust ("APTIT")

Australian Income	
Trust distribution / interest income	2.2424 cents per security
Tax deferred income	0.1338 cents per security

There is no foreign conduit income to be declared in respect of the distribution for the six months ended 31 December 2014.

Both APT and APTIT declare that they are managed investment trusts for the purposes of Subdivision 12-H of the Taxation Administration Act 1953.

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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating in excess of \$12 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, Energy Infrastructure Investments and GDI.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, www.apa.com.au