



ASX ANNOUNCEMENT

19 February 2014

APA Group (ASX: APA)
(also for release to APT Pipelines Limited (ASX: AQH))

INTERIM DISTRIBUTION INFORMATION FOR THE SIX MONTHS ENDED 31 DECEMBER 2013

Following are the taxable components for the APA Group interim distribution for the six months ended 31 December 2013.

Ex Date:	23 December 2013
Record Date:	31 December 2013
Payable Date:	12 March 2014
Total Distribution Rate:	17.5 cents per security

Components:

Australian Pipeline Trust ("APT")

Australian Income

Unfranked dividend	14.5574 cents per security
Tax deferred capital	0.4854 cents per security

APT Investment Trust ("APTIT")

Australian Income

Interest income	2.3022 cents per security
Tax deferred capital	0.1550 cents per security

There is no foreign conduit income to be declared in respect of the distribution for the six months ended 31 December 2013.

Both APT and APTIT declare that they are managed investment trusts for the purposes of Subdivision 12-H of the Taxation Administration Act 1953.

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Australian Pipeline Limited

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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating \$12 billion of energy assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline, Energy Infrastructure Investments and GDI.

APT Pipelines Limited is a fully owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, www.apa.com.au