



ASX ANNOUNCEMENT

19 June 2013

APA Group (ASX: APA)
(also for release to APT Pipelines Limited (ASX: AQH))

APA estimated final distribution information for the six months ended 30 June 2013

APA Group (ASX:APA) today announced its estimated final distribution of 18.5 cents per stapled security for the six months ending 30 June 2013.

Based on this estimate, together with the interim distribution of 17 cents paid in March 2013, total distributions for the 2013 financial year will be 35.5 cents per security. That represents an increase of 1.4 per cent over the previous year's distributions, in line with APA's previous guidance for this year's total distributions of at least 35 cents per security.

The actual amount of the final distribution and its tax deferred status will be determined following finalisation of the 2013 financial results, which are due for release on 21 August 2013.

The key dates for the final distribution are:

Securities trade ex-distribution	24 June 2013
Record Date	28 June 2013
Payment Date	11 September 2013

EBITDA Guidance

The Board has further determined to confirm guidance in respect of the financial results for the full year to 30 June 2013. APA expects EBITDA for the full year to fall within the range of \$755 million to \$770 million inclusive of the significant items reported in the first half of the year.

Suspension of Distribution Reinvestment Plan (DRP)

The Board has also reviewed APA's financial position and funding requirements and has decided to suspend the DRP, to take effect immediately and until further notice.

With the suspension of the DRP, all APA securityholders will receive their APA distributions in cash. Consequently, securityholders are encouraged to promptly ensure their payment details are up to date with APA's registry, Link Market Services, by phoning the registry on 1800 992312 or on-line at www.linkmarketservices.com.au.

Securityholders who have elected in the past to participate in the DRP will soon receive a letter in respect to the suspension of the DRP.



Mark Knapman
Company Secretary
Australian Pipeline Limited

For further information please contact:

Investor enquiries:

Chris Kotsaris

Telephone: (02) 9693 0049

Mob: 0402 060 508

Email: chris.kotsaris@apa.com.au

About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating \$12 billion of energy assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline, Energy Infrastructure Investments and GDI.

APT Pipelines Limited is a fully owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, www.apa.com.au