



ASX RELEASE

22 August 2012

**FINAL DISTRIBUTION INFORMATION
FOR THE SIX MONTHS ENDED 30 JUNE 2012**

Following are the taxable components for the APA Group final distribution for the six months ended 30 June 2012.

Ex Date:	25 June 2012
Record Date:	29 June 2012
Payable Date:	14 September 2012
Total Distribution Rate:	18 cents per security

The Distribution Reinvestment Plan (DRP) will operate for this final distribution at a discount of 2.5%. The DRP issue price is the average of the daily volume weighted average market price of APA Group securities traded on the ASX over the period of 10 trading days ending on 7 September 2012, less the discount.

Components:

Australian Pipeline Trust ("APT")

Australian Income

Unfranked dividend	5.0871 cents per security
Tax deferred capital	7.3209 cents per security

APT Investment Trust ("APTIT") *

Australian Income

Unfranked interest income	3.0241 cents per security
Tax deferred capital	2.3087 cents per security
Tax deferred income	0.2592 cents per security

There is no foreign conduit income to be declared in respect of the distribution for the six months ended 30 June 2012.

Both APT and APTIT declare that they are managed investment trusts for the purposes of Subdivision 12-H of the Taxation Administration Act 1953.

* Due to tax timing differences the APA Group accounts reflect a profit distribution by APTIT of 3.2833 cents per security and a tax deferred capital distribution by APTIT of 2.3087 cents per security.

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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating more than \$8 billion of gas transmission and distribution assets. Its pipelines and assets span every state and territory on mainland Australia, delivering more than 50% of the nation's gas usage. Unique amongst its peers, APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline, Hastings Diversified Utilities Fund and Energy Infrastructure Investments. For more information visit APA's website, www.apa.com.au