



ASX RELEASE

22 February 2012

**INTERIM DISTRIBUTION INFORMATION  
FOR THE SIX MONTHS ENDED 31 DECEMBER 2011**

Following are the taxable components for the APA Group interim distribution for the six months ended 31 December 2011.

Ex Date:	22 December 2011
Record Date:	30 December 2011
Payable Date:	15 March 2011
Total Distribution Rate:	17.0 cents per security

The Distribution Reinvestment Plan (DRP) will operate for this interim distribution at a discount of 2.5%. The DRP issue price is the average of the daily volume weighted average market price of APA Group securities traded on the ASX over the period of 10 trading days ending on 8 March 2012, less the discount.

Components:

Australian Pipeline Trust ("APT")

Australian Income

Unfranked dividend	4.5413 cents per security
Tax deferred capital	6.5154 cents per security

APT Investment Trust ("APTIT")

Australian Income

Interest income	3.4482 cents per security
Tax deferred income	0.4303 cents per security
Tax deferred capital	2.0648 cents per security

There is no foreign conduit income to be declared in respect of the distribution for the six months ended 31 December 2011.

Both APT and APTIT declare that they are managed investment trusts for the purposes of Subdivision 12-H of the Taxation Administration Act 1953.

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**About APA Group (APA)**

APA is Australia's largest natural gas infrastructure business, owning and/or operating more than \$8 billion of gas transmission and distribution assets. Its pipelines and assets span every state and territory on mainland Australia, delivering 50% of the nation's gas usage. Unique amongst its peers, APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline, Hastings Diversified Utilities Fund and Energy Infrastructure Investments.

For more information visit APA's website, [www.apa.com.au](http://www.apa.com.au)