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APA Group



Australian Pipeline Ltd  
ACN 091 344 704

Australian Pipeline Trust  
ARSN 091 678 778

APT Investment Trust  
ARSN 115 585 441

ASX RELEASE

28 August 2008

28 August 2008

The Manager

Company Announcements Office  
Australian Securities Exchange  
4<sup>th</sup> Floor, 20 Bridge Street  
Sydney NSW 2000

**Electronic Lodgement**

Dear Sir or Madam

**Company Announcement**

I attach the following announcement for release to the market:

- APA Group Distribution Information
- Revised Distribution Schedule

Yours sincerely

A handwritten signature in black ink, appearing to read 'Mark Knapman', is written above the printed name and title.

**Mark Knapman**  
Company Secretary



ASX RELEASE

28 August 2008

## APA GROUP DISTRIBUTION INFORMATION FOR THE FINANCIAL YEAR ENDED 30 JUNE 2008

Following are the taxable components for the APA Group distribution for the Full Year ended 30 June 2008.

Ex Date:	24 June 2008
Record Date:	30 June 2008
Payable Date:	10 September 2008
Total Distribution Rate:	15.0 cents per unit

Components:

### Australian Pipeline Trust ("APT")

Australian Income	
Unfranked Dividend	9.0 cents per unit

### APT Investment Trust ("APTIT")

Australian Income	
Interest income	3.2 cents per unit
Tax deferred	2.8 cents per unit

Both APT and APTIT declare that they are managed investment trusts for the purposes of Subdivision 12-H of the Taxation Administration Act 1953.

### **For further information please contact:**

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### **About APA Group (APA)**

APA Group, comprised of Australian Pipeline Trust and APT Investment Trust, is the major ASX-listed energy transmission company in Australia with interests in almost 12,000 km of natural gas pipeline infrastructure, over 2,300 km of gas distribution networks in south east Queensland, Coal Seam Gas processing plants, gas fired power stations, gas storage facilities and two high voltage direct current interconnector systems.

APA manages and operates all its assets and also provides management and operation services to gas distribution and transmission company Envestra (which owns 19,100 km of natural gas distribution networks and 1,029 km of natural gas transmission pipelines). It also holds an 18 percent stake in Envestra and a one-third interest in the SEAGas pipeline. APA Group has a varied and quality customer base including AGL Energy, Cooper Eromanga Basin Producers, Xstrata, Newmont, CS Energy, BHP Billiton, Zinifex, Incitec Pivot, Origin, RioTinto, Newcrest, Nickel West, Synergy and Verve Energy.

**APA Group Distribution Schedule to period up to 30 June 2008**

APT						APTIT			
Period Ending	Payment Date^	CB/Reduced CB #	Cap Dist *	Closing Capital	Distribution/ Dividend	CB/Reduced CB #	Tax Deferred Cap Dist*	Closing Capital	Trust Distribution/ Interest
13 Jun 00 – 30 Sep 00	20-Dec-00	2.0000	0.0310	1.9690	0.0290				
31-Dec-00	28-Mar-01	1.9690	0.0250	1.9440	0.0250				
31-Mar-01	27-Jun-01	1.9440	0.0250	1.9190	0.0250				
<b>30-Jun-01</b>	<b>26-Sep-01</b>	1.9190	<b>0.0100</b>	<b>1.9090</b>	<b>0.0500</b>				
30-Sep-01	21-Dec-01	1.9090	0.0200	1.8890	0.0300				
31-Dec-01	28-Mar-02	1.8890	0.0200	1.8690	0.0300				
31-Mar-02	26-Jun-02	1.8690	0.0200	1.8490	0.0300				
<b>30-Jun-02</b>	<b>30-Sep-02</b>	1.8490	<b>0.0000</b>	<b>1.8490</b>	<b>0.0650</b>				
30-Sep-02	20-Dec-02	1.8490	0.0200	1.8290	0.0300				
31-Dec-02	31-Mar-03	1.8290	0.0200	1.8090	0.0300				
31-Mar-03	26-Jun-03	1.8090	0.0050	1.8040	0.0450				
<b>30-Jun-03</b>	<b>25-Sep-03</b>	1.8040	<b>0.0000</b>	<b>1.8040</b>	<b>0.0650</b>				
30-Sep-03	29-Dec-03	1.8040	0.0000	1.8040	0.0500				
31-Dec-03	29-Mar-04	1.8040	0.0140	1.7900	0.0360				
31-Mar-04	24-Jun-04	1.7900	0.0500	1.7400	0.0000				
<b>30-Jun-04</b>	<b>27-Sep-04</b>	1.7400	<b>0.0000</b>	<b>1.7400</b>	<b>0.0650</b>				
30-Sep-04	30-Dec-04	1.7400	0.0000	1.7400	0.0550				
31-Dec-04	30-Mar-05	1.7400	0.0000	1.7400	0.0550				
31-Mar-05	28-Jun-05	1.7400	0.0000	1.7400	0.0550				
<b>30-Jun-05</b>	<b>29-Sep-05</b>	1.7400	<b>0.0000</b>	1.7400	<b>0.0600</b>				
30-Sep-05	30-Dec-05	1.7400	0.0000	1.7400	0.0600				
31-Dec-05	30-Mar-06	1.7400	0.0000	1.7400	0.0600				
31-Mar-06	30-Jun-06	1.7400	0.0000	1.7400	0.0600				
<b>30-Jun-06</b>	<b>29-Sep-06</b>	1.7400	<b>0.0000</b>	<b>1.7400</b>	<b>0.0600</b>				
30-Sep-06	18-Dec-06	1.7400	0.0000	1.7400	0.0700				
31-Dec-06	30-Mar-07	1.7400	0.7048	1.0352	0.0400	0.7048	0.0150	0.6898	0.0150
31-Mar-07	29-Jun-07	1.0352	0.0000	1.0352	0.0700	0.6898	0.0000	0.6898	0.0000
30-Jun-07	28-Sep-07	1.0352	0.0000	1.0352	0.0200	0.6898	0.0200	0.6698	0.0300
31-Dec-07	28-Mar-08	1.0352	0.0000	1.0352	0.0980	0.6698	0.0270	0.6428	0.0200
30-Jun-08	10-Sep-08	1.0352	0.0000	1.0352	0.0900	0.6428	0.0280	0.6148	0.0320

Note - In August 2007 the Board resolved and announced to change the frequency of distributions from quarterly to semi-annually

\* 100% tax deferred

^ Payment date is the date on which Australian resident taxpayers will be deemed to have received the distribution. APT distributions will be taxed in the year of receipt. APTIT distributions will be taxed in the year the relevant income is earned. This will be disclosed on Distribution Statements.

# This reduced cost base is illustrative only and applied to units originally acquired as part of the IPO. Actual reduced cost base will depend on the actual price paid to acquire an APA security.