



23 August 2017

ASX ANNOUNCEMENT

APA Group (ASX: APA)

FINAL DISTRIBUTION INFORMATION FOR THE SIX MONTHS ENDED 30 JUNE 2017

Following are the taxable components for the APA Group final distribution for the six months ended 30 June 2017.

Ex Date:	29 June 2017
Record Date:	30 June 2017
Payable Date:	13 September 2017
Total Distribution Rate:	23.0 cents per security

Components:

Australian Pipeline Trust ("APT")

Australian Income	
Franked dividend [^]	4.6667 cents per security
Unfranked dividend	0.7899 cents per security
Tax deferred capital	10.7854 cents per security

APT Investment Trust ("APTIT")*

Australian Income	
Trust distribution comprising interest income	3.0857 cents per security
Tax deferred capital	3.6723 cents per security

There is no foreign conduit income to be declared in respect of the distribution for the six months ended 30 June 2017. APTIT is a managed investment trust for the purposes of Subdivision 12-H of the Taxation Administration Act 1953.

[^] Franking credit allocated 2.0 cents per security

* Due to tax timing differences the APA Group accounts reflect a profit distribution by APTIT of 3.0690 cents per security and a capital distribution by APTIT of 3.6890 cents per security.

A handwritten signature in black ink, appearing to read 'N Codevelle'.

Nevenka Codevelle
Company Secretary
Australian Pipeline Limited

For further information please contact:

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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating around \$20 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, SEA Gas (Mortlake) Partnership, Energy Infrastructure Investments, GDI Allgas Gas Networks.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, apa.com.au