

20 June 2019

ASX ANNOUNCEMENT

APA Group (ASX: APA)

APA estimated final distribution for the six months ending 30 June 2019

APA Group (ASX:APA) today announced an estimated final distribution of 25.5 cents per security for the six months ending 30 June 2019.

Based on this estimate, together with the interim distribution of 21.5 cents per security paid in March 2019, total distributions for the 2019 financial year will be 47.0 cents per security, which is 0.5 cents per security above guidance and represents a 4.4% increase over the previous year.

The actual amount of the final distribution and its tax deferred status will be confirmed following finalisation of the 2019 financial results, which are due for release on 21 August 2019. APA will confirm allocable franking credits when finalising the final distribution with the release of its 2019 financial results on 21 August 2019.

Acting CEO, Rob Wheals said, "the success of commissioning all but one of our most recent growth projects in FY2019 has given us the confidence to recommend this increase in final distribution for FY2019."

The key dates for the interim distribution are:

Securities trade ex-distribution	27 June 2019
Record Date	28 June 2019
Payment Date	11 September 2019

All APA securityholders will receive their distributions in cash. Distribution payments to securityholders with a registered address in Australia or New Zealand will be paid by direct credit to their nominated bank account. Securityholders are encouraged to check their payment details are up to date and, if a change is required, to promptly advise APA's registry, Link Market Services, by phoning the registry on 1800 992 312 or on-line at www.linkmarketservices.com.au.

Distribution Reinvestment Plan (DRP) remains suspended

APA also confirmed that, the DRP remains suspended.

A handwritten signature in black ink, appearing to read 'N Codevelle'.

Nevenka Codevelle
Company Secretary
Australian Pipeline Limited

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About APA Group (APA)

APA is a leading Australian energy infrastructure business, owning and/or operating in excess of \$20 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds ownership interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, SEA Gas (Mortlake) Partnership, Energy Infrastructure Investments and GDI Allgas Gas Networks.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, apa.com.au