



20 February 2019

ASX ANNOUNCEMENT

APA Group (ASX: APA)

INTERIM DISTRIBUTION INFORMATION FOR THE SIX MONTHS ENDED 31 DECEMBER 2018

Following are the relevant components for the APA Group interim distribution for the six months ended 31 December 2018.

| | |
|--------------------------|-------------------------|
| Ex Date: | 28 December 2018 |
| Record Date: | 31 December 2018 |
| Payable Date: | 13 March 2019 |
| Total Distribution Rate: | 21.5 cents per security |

Components:

Australian Pipeline Trust ("APT")

| | |
|----------------------|-------------------------|
| Australian Income | |
| Franked dividend * | 7.47 cents per security |
| Unfranked dividend | 2.03 cents per security |
| Tax deferred capital | 6.58 cents per security |

APT Investment Trust ("APTIT")

| | |
|---|-------------------------|
| Australian Income | |
| Trust distribution comprising interest income | 2.97 cents per security |
| Tax deferred capital | 2.45 cents per security |

There is no foreign conduit income to be declared in respect of the distribution for the six months ended 31 December 2018. APTIT is a managed investment trust for the purposes of Subdivision 12-H of the Taxation Administration Act 1953.

* Franking credit allocated: 3.2 cents per security

A handwritten signature in black ink, appearing to read 'N Codevelle'.

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Company Secretary
Australian Pipeline Limited

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About APA Group (APA)

APA is a leading Australian energy infrastructure business, owning and/or operating in excess of \$20 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds ownership interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, SEA Gas (Mortlake) Partnership, Energy Infrastructure Investments and GDI Allgas Gas Networks.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, apa.com.au