



21 February 2018

ASX ANNOUNCEMENT

APA Group (ASX: APA)

INTERIM DISTRIBUTION INFORMATION FOR THE SIX MONTHS ENDED 31 DECEMBER 2017

Following are the relevant components for the APA Group interim distribution for the six months ended 31 December 2017.

Ex Date:	28 December 2017
Record Date:	29 December 2017
Payable Date:	14 March 2018
Total Distribution Rate:	21.0 cents per security

Components:

Australian Pipeline Trust ("APT")

Australian Income	
Franked dividend *	5.8333 cents per security
Unfranked dividend	2.4670 cents per security
Tax deferred capital	7.2872 cents per security

APT Investment Trust ("APTIT")

Australian Income	
Trust distribution comprising interest income	3.0352 cents per security
Tax deferred capital	2.3773 cents per security

There is no foreign conduit income to be declared in respect of the distribution for the six months ended 31 December 2017. APTIT is a managed investment trust for the purposes of Subdivision 12-H of the Taxation Administration Act 1953.

* Franking credit allocated: 2.5 cents per security

A handwritten signature in black ink, appearing to read 'N. Codevelle'.

Nevenka Codevelle

Company Secretary
Australian Pipeline Limited

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About APA Group (APA)

APA is Australia's leading energy infrastructure business, owning and/or operating in excess of \$20 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds ownership interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, SEA Gas (Mortlake) Partnership, Energy Infrastructure Investments and GDI Allgas Gas Networks.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, apa.com.au