



22 August 2018

ASX ANNOUNCEMENT

APA Group (ASX: APA)

FINAL DISTRIBUTION INFORMATION FOR THE SIX MONTHS ENDED 30 JUNE 2018

Following are the taxable components for the APA Group final distribution for the six months ended 30 June 2018.

Ex Date:	28 June 2018
Record Date:	29 June 2018
Payable Date:	12 September 2018
Total Distribution Rate:	24.0 cents per security

Components:

Australian Pipeline Trust ("APT")

Australian Income	
Franked dividend ^	8.9340 cents per security
Tax deferred capital	9.0274 cents per security

APT Investment Trust ("APTIT")*

Australian Income	
Trust distribution comprising interest income	2.7100 cents per security
Tax deferred income	0.1910 cents per security
Tax deferred capital	3.1376 cents per security

There is no foreign conduit income to be declared in respect of the distribution for the six months ended 30 June 2018. APTIT is a managed investment trust for the purposes of Subdivision 12-H of the Taxation Administration Act 1953.

^ Franking credit allocated 3.829 cents per security

A handwritten signature in black ink, appearing to read 'N Codevelle'.

Nevenka Codevelle
Company Secretary
Australian Pipeline Limited

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About APA Group (APA)

APA is a leading Australian energy infrastructure business, owning and/or operating in excess of \$20 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds ownership interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, SEA Gas (Mortlake) Partnership, Energy Infrastructure Investments and GDI Allgas Gas Networks.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, apa.com.au