



22 February 2017

ASX ANNOUNCEMENT

APA Group (ASX: APA)

INTERIM DISTRIBUTION INFORMATION FOR THE SIX MONTHS ENDED 31 DECEMBER 2016

Following are the taxable components for the APA Group interim distribution for the six months ended 31 December 2016.

Ex Date:	29 December 2016
Record Date:	30 December 2016
Payable Date:	15 March 2017
Total Distribution Rate:	20.5 cents per security

Components:

Australian Pipeline Trust ("APT")

Australian Income	
Franked dividend *	4.6667 cents per security
Unfranked dividend	4.9258 cents per security
Tax deferred capital	5.4706 cents per security

APT Investment Trust ("APTIT")

Australian Income	
Trust distribution comprising interest income	3.4793 cents per security
Tax deferred capital	1.9576 cents per security

There is no foreign conduit income to be declared in respect of the distribution for the six months ended 31 December 2016. APTIT is a managed investment trusts for the purposes of Subdivision 12-H of the Taxation Administration Act 1953.

* Franking credit allocated 2.0 cents per security

A handwritten signature in black ink, appearing to read 'N Codevelle'.

Nevenka Codevelle
Company Secretary
Australian Pipeline Limited

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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating around \$20 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, SEA Gas (Mortlake) Partnership, Energy Infrastructure Investments, GDI Allgas Gas Networks and Diamantina and Leichhardt Power Stations.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, apa.com.au