



24 August 2016

ASX ANNOUNCEMENT

APA Group (ASX: APA)

**FINAL DISTRIBUTION INFORMATION
FOR THE SIX MONTHS ENDED 30 JUNE 2016**

Following are the taxable components for the APA Group final distribution for the six months ended 30 June 2016.

Ex Date:	29 June 2016
Record Date:	30 June 2016
Payable Date:	16 September 2016
Total Distribution Rate:	22.5 cents per security

Components:

Australian Pipeline Trust ("APT")

Australian Income

Unfranked dividend	16.3387 cents per security
Tax deferred capital	1.7831 cents per security

APT Investment Trust ("APTIT") *

Australian Income

Trust distribution comprising interest income	3.6448 cents per security
Tax deferred income	0.1074 cents per security
Tax deferred capital	0.6260 cents per security

There is no foreign conduit income to be declared in respect of the distribution for the six months ended 30 June 2016. APTIT is a managed investment trust for the purposes of Subdivision 12-H of the Taxation Administration Act 1953.

* Due to tax timing differences the APA Group accounts reflect a profit distribution by APTIT of 3.7522 cents per security and a capital distribution by APTIT of 0.6260 cents per security.

A handwritten signature in black ink, appearing to read 'N Codevelle'.

Nevenka Codevelle
Company Secretary
Australian Pipeline Limited

For further information please contact:

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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating around \$19 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, SEA Gas (Mortlake) Partnership, Energy Infrastructure Investments, GDI Allgas Gas Networks and Diamantina and Leichhardt Power Stations.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, apa.com.au