

Welcome! Roma Brisbane Pipeline Community Engagement Project

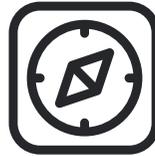
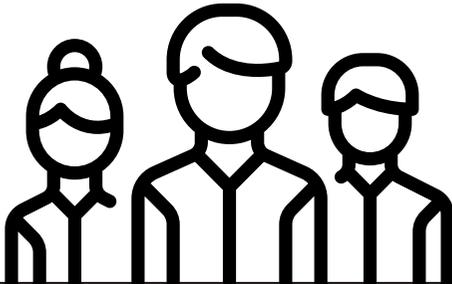
Presented by APA Group
Manager Regulatory Mark Allen



The purpose of this video conference is to give you some insight into the Roma Brisbane Pipeline (RBP) and the regulatory process, to put you in a position to work out how you'd like to participate in the regulatory process for the RBP as part of an ongoing community engagement group.

APA Group is one of the leading owner and operators of energy infrastructure in Australia

We employ 1800 people and have assets in all states except TAS and ACT.

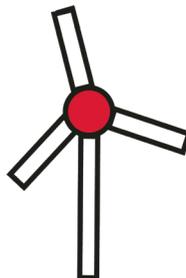
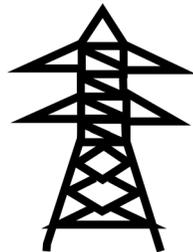
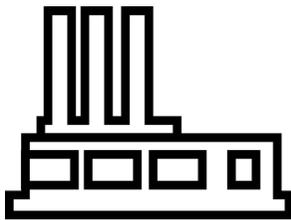
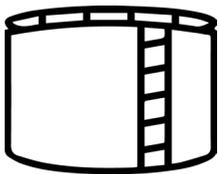


The Australian gas market comprises the east coast market and the west coast market.

Natural Gas Transmission Pipelines connect NT, QLD, NSW, VIC, TAS, and SA.



Interests in gas storage facilities, gas-fired power stations and renewable energy generation (wind and solar farms).



The Australian gas market



Producers



Shippers



**Transmission
Pipelines**



**Distribution
Networks**



Retailers



Customers

Gas transportation is a tailored service



What capacity - firm or interruptible?

What pressure at the withdrawal point?

Multi pipeline?
Compression?

Do you want storage with that?



Roma Brisbane Pipeline



Natural gas comes to Brisbane



1969



1971



1982



2011

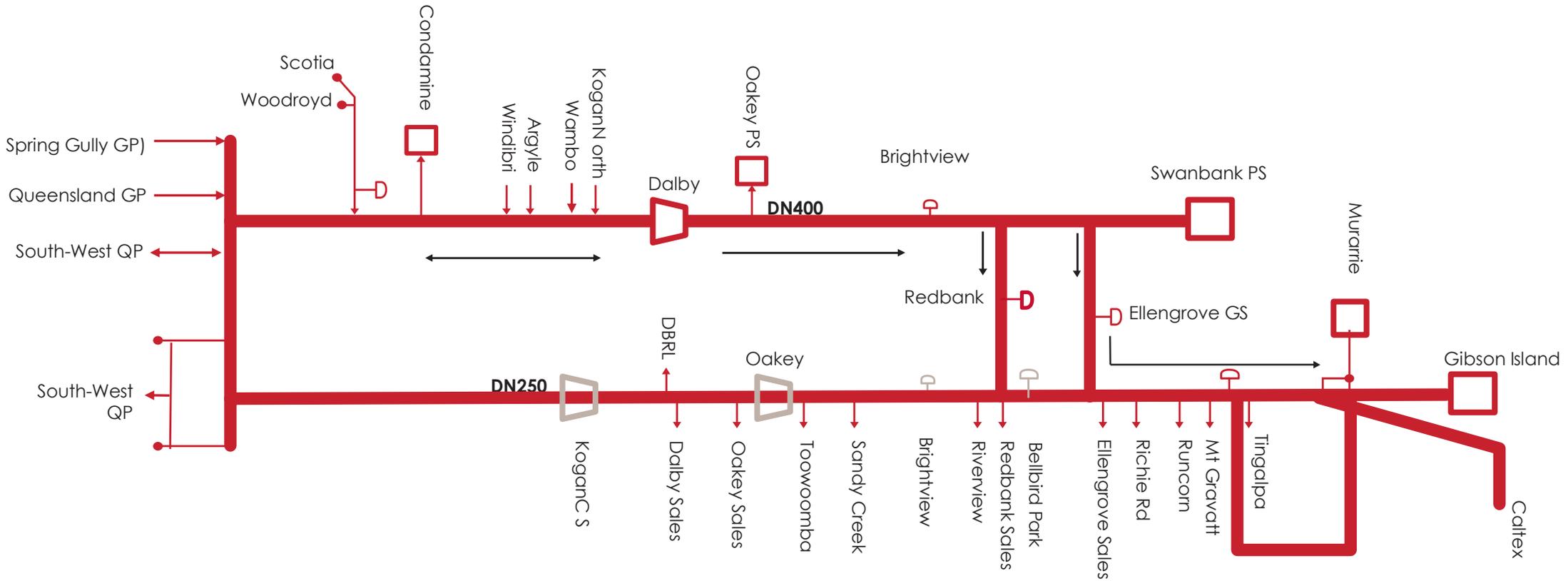


2018



2019

Roma Brisbane Pipeline



Like a metro map!



Gas transmission pipeline regulation

Under the National Gas Law there are certain tests to determine whether gas pipelines are "monopolies".

Monopoly transmission pipelines are economically regulated.

This means a government agency (Australian Energy Regulator) determines what services should be regulated and the price for that service.

RBP is one of these pipelines.



The Regulatory Process



- 1** Reference Service Proposal (June 2020)
- 2** Reference service determination
- 3** Access arrangement Proposal (June 2021)
- 4** Draft determination
- 5** Revised Proposal (approx. 30 business days after draft)
- 6** Final determination



Reference Service Proposal

At a high level...

Pipeline puts forward a list of services it provides on the pipeline.

The pipeline nominate the reference service(s).

The service definition is high level, it is not a complete list of the terms and conditions, in particular it doesn't include a price.

The AER assesses the proposal against the criteria in the National Gas Law.

Reference Service Proposal Decision

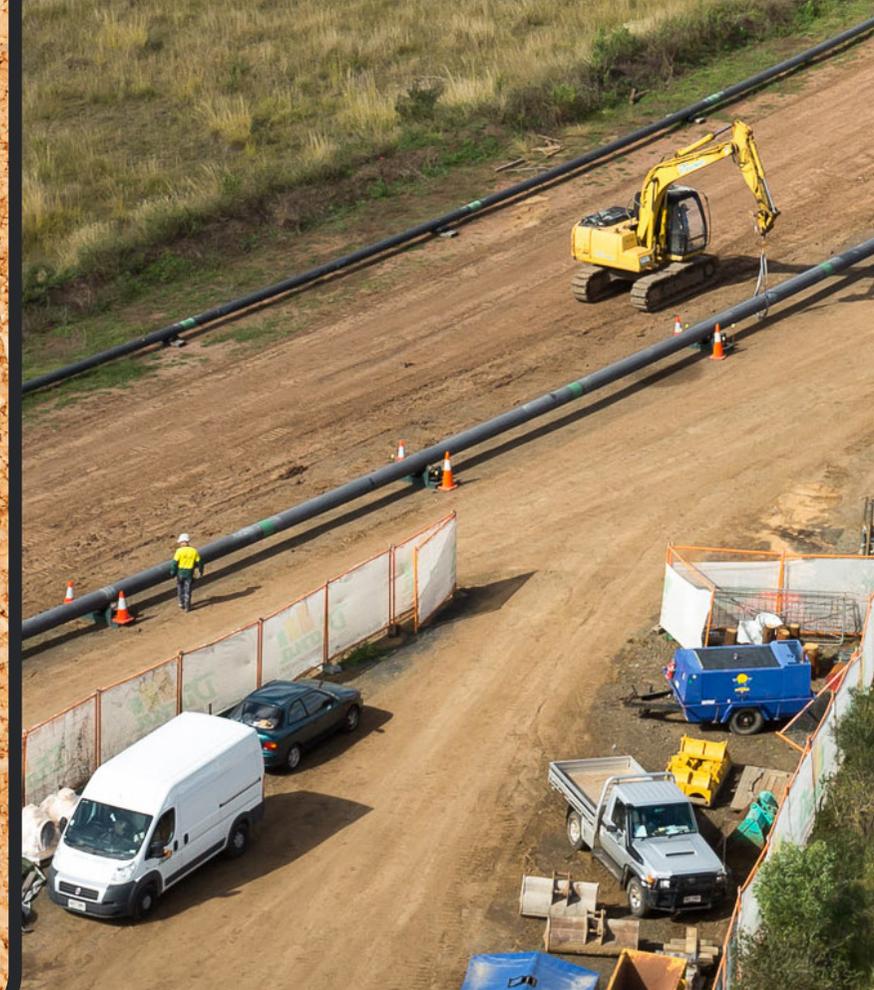


The criteria in essence assess:
Is there wide demand for the service?

Is the reference service similar to another reference service?

Will the service act as a price point for other services?

Can the volume of the service be forecast so the business can recover its costs?



Access Arrangement

**The access arrangement
determination in 2022 decides:**

The tariff for the service.

**The terms and conditions for
the service.**

**The price path of the reference
tariff.**

Rebateable services





apa

Thanks!