



ASX RELEASE

15 February 2010

APA Group Security Purchase Plan

APA Group (ASX:APA) announced today that it will offer a Security Purchase Plan (SPP) to APA securityholders, providing them with an opportunity to acquire additional APA securities.

The SPP is open to all APA securityholders who have a registered address in Australia or New Zealand as at 5.00 pm (AEST) on 15 February 2010. Certain custodians and nominees may be able to participate on behalf of each eligible person's interest for whom they hold APA securities at this date.

Under the SPP, eligible securityholders will be able to acquire new APA securities to a value of \$3,000, \$5,000, \$10,000 or \$15,000, free from brokerage and other transaction costs.

Securities issued under the SPP will rank equally with existing APA securities.

The key dates for the SPP are:

Record date	15 February 2010 (5:00pm AEST)
Offer opens	18 February 2010
Offer closes	10 March 2010 (5:00pm AEST)
Pricing period	25 February to 10 March 2010
Allotment date	18 March 2010

APA is Australia's largest gas transportation business, transporting more than half the natural gas used in the country. It intends to use the capital raised through the SPP to fund the ongoing growth opportunities in its gas infrastructure business across Australia. A number of these opportunities were outlined with the announcement of the 2009 financial year result, and further detail will be provided on Wednesday 24 February 2010 with the release of APA's interim result for the six months to 31 December 2009.

Securityholders should review the interim result before deciding whether to participate in the SPP.

Additional details of the SPP, including applicable terms and conditions and an application form, will be sent to securityholders this week.

For further information please contact:

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About APA Group (APA)

APA Group (ASX: APA) is Australia's largest natural gas infrastructure business, owning and/or operating more than \$8 billion of gas transmission and distribution assets. Its pipelines span every state and territory in mainland Australia, delivering more than 50% of the nation's gas usage. Unique among its peers, APA has direct management and operational control over its assets and investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline and Energy Infrastructure Investments (EII). For more information visit APA's website www.apa.com.au.