



ASX RELEASE

16 December 2009

ESTIMATED INTERIM DISTRIBUTION FOR THE SIX MONTHS ENDING 31 DECEMBER 2009

APA Group (APA) today announced its estimated interim distribution of 15.75 cents per stapled security for the six months ending 31 December 2009. The 5% increase in this distribution over the previous corresponding period reflects the guidance given at the 2009 full year results.

The actual amount of the interim distribution, and its tax deferred status, will be determined following finalisation of the half year results, which are due for release on 24 February 2010.

Timing of the record date and interim distribution announcement has been set to correspond with the full year results timetable.

The key dates for the interim distribution are:

Securities trade "ex distribution"	23 December 2009
Record Date	31 December 2009
Payment Date	17 March 2010

The Distribution Reinvestment Plan (DRP) will operate for this interim distribution at a discount of 2.5%, and the DRP issue price will be based on the volume weighted average price of APA's securities traded on the ASX for the ten trading days ending on 10 March 2010, less the discount.

Securityholders may elect to participate in the DRP or vary their participation by notice in writing to APA's registry Link Market Services Limited. Forms can be downloaded from APA's website www.apa.com.au or requested on 1800 992 312, and must be received by the Record Date (31 December 2009) to apply to this distribution.

For further information please contact:

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About APA Group (APA)

APA Group (ASX: APA) is Australia's largest natural gas infrastructure business, owning and/or operating more than \$8 billion of gas transmission and distribution assets. Its pipelines span every state and territory in mainland Australia, delivering more than 50% of the nation's gas usage. Unique among its peers, APA has direct management and operational control over its assets and investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline and Energy Infrastructure Investments (EII). For more information visit APA's website www.apa.com.au.