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APA Group



Australian Pipeline Ltd
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Australian Pipeline Trust
ARSN 091 678 778

APT Investment Trust
ARSN 115 585 441

ASX Release

30 October 2009

SEA Gas Pipeline refinancing completed

APA Group (ASX:APA) today announced the completion of \$425 million non-recourse project refinancing for the SEA Gas Pipeline. The new financing matures in October 2012, and replaces the existing financing, which was due to expire in December 2009.

APA has a one third interest in the 687km SEA Gas Pipeline, which transports natural gas from Victoria to South Australia.

For further information please contact:

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About APA Group (APA)

APA Group (ASX: APA) is Australia's largest natural gas infrastructure business, owning and/or operating more than \$8 billion of gas transmission and distribution assets. Its pipelines span every state and territory in mainland Australia, delivering more than 50% of the nation's gas usage. Unique among its peers, APA has direct management and operational control over its assets and investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline and Energy Infrastructure Investments (EII). For more information visit APA's website www.apa.com.au.