

HSBC Building  
Level 19  
580 George Street  
Sydney NSW 2000  
PO Box R41  
Royal Exchange NSW 1225

Phone 61 2 9693 0000  
Fax 61 2 9693 0093  
www.apa.com.au

APA Group



Australian Pipeline Ltd  
ACN 091 344 704

Australian Pipeline Trust  
ARSN 091 678 778

APT Investment Trust  
ARSN 115 585 441

ASX RELEASE

2 July 2009

### **APA completes US\$140 million (A\$185 million) US Private Placement**

Further to its announcement of 14 May 2009, APA Group (APA) is pleased to announce that it has now completed a transaction with US investors for US\$140 million (A\$185 million) through a private placement of Notes. This transaction is the third successful placement in the US by APA following two previous issues in 2003 and 2007.

#### **For further information please contact:**

**Investor enquiries:**

Chris Kotsaris  
Investor Relations APA Group

Telephone: (02) 9693 0049  
Mob: 0402 060 508  
Email: [chris.kotsaris@apa.com.au](mailto:chris.kotsaris@apa.com.au)

#### **About APA Group (APA)**

APA Group, comprising Australian Pipeline Trust and APT Investment Trust, is the major ASX-listed energy transmission company in Australia, transporting more than half of the natural gas used in Australia. APA has interests in over 12,000 km of natural gas pipeline infrastructure across the mainland and owns 2,800 km of gas distribution networks in Queensland and New South Wales.

APA has direct management and operational control over its assets, and also provides management and operation services to its investments, including gas distribution and transmission company Envestra.